

Mozzarella Fresca

Family of Fresh Italian Cheeses



1850 Gateway Blvd., Suite 100
Concord, CA 94520

March 6, 2007

To Whom It May Concern,

We were in the process of being acquired by an outside party and the outside party wanted to place in reserve, what we felt was an unconscionable amount of money to protect them against potential Form I-9 liability that they felt existed.

After significant research on the part of our outside Legal Counsel, we selected Form I-9 Compliance, LLC of Newport Beach, CA to aid and assist us in terms of objectively auditing all of our I-9 Forms of both current and past employees in order to help determine the extent of our potential liability.

As Form I-9's Chairman, John Hermann had told me, their company is designed to work with Fortune 2000 Companies. Regardless, because of our urgent need, Mr. Hermann assigned some of his most Senior Auditors to help us through this process. They "objectively" helped us identify errors, omissions and discrepancies and showed us how to legally correct our flawed I-9 Forms thereby very substantially reducing our potential liabilities.

The purpose of my letter is to recommend their services to those who are truly interested in becoming compliant with the Immigration Reform and Control Act and overall Form I-9 compliance. I make this recommendation without hesitation. We found Form I-9 Compliance to be objective, professional, responsive and went way beyond what our expectations were in terms of helping us consummate our business transaction.

Respectfully,

A handwritten signature in blue ink, appearing to read 'Lawrence M. Leser', is written over a light blue horizontal line.

Lawrence M. Leser
CFO
Mozzarella Fresca, Inc.